

March 8, 2022

Company name: UT Group Co., Ltd.  
 Representative: Yoichi Wakayama, President,  
 Representative Director & CEO  
 (Securities code: 2146, TSE First Section)  
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## Announcement regarding the Conclusion of the Syndicated Loan Agreement

UT Group announces that its Board of Directors held a meeting on March 8, 2022 and resolved to conclude a syndicated loan agreement totaling 10 billion yen with Sumitomo Mitsui Banking Corporation (SMBC) as an arranger and agent, as follows:

### 1. The purpose of the syndicated loan agreement

The purpose of the syndicated loan agreement is to build a flexible and stable financial foundation for future business expansion and business development.

### 2. Outline of the syndicated loan

|  | (Tranche A)   | (Tranche B)   |
|--|---|---|
| (1) Form                                 | Term loan   | Term loan   |
| (2) Composition amount                   | 7.5 billion yen   | 2.5 billion yen   |
| (3) Agreement date                       | March 25, 2022 (planned)  |   |
| (4) Term                                 | Execution date: March 30, 2022<br>Maturity date: March 30, 2032   | Execution date: March 30, 2022<br>Maturity date: March 30, 2032 |
| (5) Interest rates                       | The base interest rate plus the spread  |   |
| (6) Arranger                             | Sumitomo Mitsui Banking Corporation   |   |
| (7) Agent                                | Sumitomo Mitsui Banking Corporation   |   |
| (8) Participating financial institutions | Sumitomo Mitsui Banking Corporation<br>Mizuho Bank, Ltd.<br>MUFG Bank, Ltd.<br>The Bank of Yokohama, Ltd. |   |

### 3. Future prospects

The impact of this event on the financial results has been incorporated into the consolidated financial forecasts of FY3/2022 announced on March 8, 2022.

End